

# NEW BUSINESS CLIENT INFORMATION

(PLEASE PRINT CLEARLY)

BUSINESS NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

ENTITY TYPE (CIRCLE ONE):      LLC      S-CORP      C-CORP

FEIN#: \_\_\_\_\_

PHONE #: \_\_\_\_\_

EMAIL: \_\_\_\_\_

QUICKBOOKS VERSION: \_\_\_\_\_

FISCAL YEAR END DATE: \_\_\_\_\_

CONTACT NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

ALT CONTACT NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

APT DATE/TIME: \_\_\_\_\_

PARTNER: \_\_\_\_\_